



June 14, 2021

To,
Corporate Relation Department
Bombay Stock Exchange Ltd.
25th Floor, Phiroze
Jeejeebhoy Towers. Dalai
Street Mumbai -400001

Sub: Declaration regarding unmodified opinion of Statutory Auditor

Dear Sir/Madam,

We do hereby confirm that the Statutory Auditors of Fincare Small Finance Bank Limited (“the Bank”), M/s. WALKER CHANDIOK & CO. LLP, have expressed unmodified opinion in their Audit Report pertaining to the Audited Annual Financial Results of the Bank for the Year ended on March 31, 2021.

Kindly take the same on your record.

Thanking You,

Yours Faithfully,

Fincare Small Finance Bank Limited

Shefaly Kothari
Company Secretary & Compliance Officer

FINCARE SMALL FINANCE BANK LIMITED

Registered Office: 301-306, 3rd Floor, ABHIJEET -V, Opp. Mayor's Bungalow, Law Garden Road, Mithakhali, Ahmedabad-380006, Gujarat

Corporate Office: #835/39, 5th Floor, Bren Mercury, Kaikondanahalli, Sarjapur Main Road, Bengaluru-560035, Karnataka
www.fincarebank.com

CIN: U67120GJ1995PLC025373