



August 12, 2022

To,

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalai Street,
Mumbai-400001

Dear Sir/Madam,

Subject: Statement of utilization of issue proceeds under Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations) and subsequent amendments thereof.

Scrip Code: 956462, 957863, 957864 and 959025

Pursuant to the Regulation 52(7) of SEBI LODR Regulations and subsequent amendments thereof, we hereby confirm that the proceeds of the Non-Convertible Securities issued by the Company and listed on the Stock Exchange has been used for the purpose for which these proceeds were raised as disclosed in the Information Memorandum/Shelf Disclosure Document of the issue. Further, during the quarter ended June 30, 2022 the Company has not raised any Non-convertible securities.

Pursuant to Regulation 52(7A) of SEBI LODR Regulations, there is no material deviation in the use of the proceeds of issue of Non-Convertible Securities from the objects stated in the Information Memorandum/Shelf Disclosure Document.

We request you to take the document on record.

Yours faithfully,

For Fincare Small Finance Bank Limited

A handwritten signature in blue ink, appearing to read "Shefaly Kothari", is written over a circular stamp.



Shefaly Kothari

Company Secretary and Compliance Officer

FINCARE SMALL FINANCE BANK LIMITED

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Corporate Office: #835/39 5th Floor, Bren Mercury, Kaikondanahalli, Sarjapur Main Road, Bengaluru-560035, Karnataka

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