

14<sup>th</sup> April, 2020

To,  
The General Manager  
Department of Corporate Services,  
**BSE Limited**  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400 001

Dear Sir/ Madam,

**Subject: Undertaking pursuant to Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015**

Pursuant to Regulation 57(2) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, we hereby confirm that all the documents and intimations required to be submitted to the Debenture Trustee in terms of Debenture Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulation, 2008, have been duly submitted.

Kindly take note of the same.

Thanking you,

**For FINCARE SMALL FINANCE BANK LIMITED**



**Shefaly Kothari**  
**Company Secretary**

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FINCARE SMALL FINANCE BANK

Registered Office: 301-306, 3rd Floor, ABHIJEET -V, Opp. Mayor's Bunglow, Law Garden Road, Mithakhali Ahmedabad  
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