



fincare
Small Finance Bank

10th October 2018

To,
BSE Limited
1st Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

Sub.: Submission of International Securities Identification Number (ISINs) details for Debt Securities

Ref: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017



With reference to the captioned subject and SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 regarding Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, please find enclosed details of debt securities issued by us through private placement as on 30th September, 2018.

You are requested to kindly take a note of the same.

Thanking you.


Yours faithfully,


For Fincare Small Finance Bank Limited

Shefaly Kothari
Company Secretary

FINCARE SMALL FINANCE BANK LIMITED

 Regd. Office: 301-306, 3rd Floor, Abhijeet-V, Opp. Mayor's Bungalow, Law Garden Road, Mithakhali, Ahmedabad - 380006
Phone: +91-79-40011000

 Head Office: # 835/39, 5th Floor, Bren Mercury, Kalkondanahalli, Sarjapur Main Road, Bengaluru - 560035, Karnataka.
Phone: +91-80-42504444

 www.fincarebank.com

CIN No. U67120GJ1995PLC025373

Sr No.	Name of issuer	Instruments	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (Rs. In Crores)	Amount Outstanding (Rs in Crores)	Name of the Debenture Trustee	Company's Remarks if any
1	Finance Small Finance Bank Limited	Unsecured, Redeemable, Non Convertible Debentures	INES19Q08012	03-Jan-17	13-Jan-20	10.90%	Bullet Payment	Not Applicable	Not Applicable	Not Applicable	Rs. 35	35.00	Catalyst trusteeship ltd	NIL
2	Finance Small Finance Bank Limited	Unsecured Senior Rated Redeemable Non Convertible Debentures in form of Separately Transferable Redeemable Principal Parts (STRPP)	INES19Q08087	25-May-17	30-Nov-18	10.75%	Quarterly	Not Applicable	Not Applicable	Not Applicable	Rs. 2.5	2.50	Catalyst trusteeship ltd	NIL
				25-May-17	28-Feb-19	10.75%	Quarterly	Not Applicable	Not Applicable	Not Applicable	Rs. 2.5	2.50		
				25-May-17	31-May-19	10.75%	Quarterly	Not Applicable	Not Applicable	Not Applicable	Rs. 2.5	2.50		
				25-May-17	31-Aug-19	10.75%	Quarterly	Not Applicable	Not Applicable	Not Applicable	Rs. 2.5	2.50		
3	Finance Small Finance Bank Limited	Unsecured, Subordinated, Rated, Redeemable, Non Convertible Debentures	INES19Q08020	15-Mar-17	29-Nov-22	12.60%	Bullet Payment	Not Applicable	Not Applicable	Not Applicable	Rs. 25.00	25.00	Catalyst trusteeship ltd	NIL
5	Finance Small Finance Bank Limited	Rated, Redeemable, Unsecured, Subordinated, Non-convertible Debentures (Tier-II)	INES19Q08145	20-Mar-18	20-Jun-24	11.50%	Bullet Payment	Not Applicable	Not Applicable	Not Applicable	Rs. 37.00	37.00	Catalyst trusteeship ltd	NIL
6	Finance Small Finance Bank Limited	Rated, Redeemable, Unsecured, Subordinated, Non-convertible Debentures (Tier-II)	INES19Q08137	22-Mar-18	22-Jun-24	11.50%	Bullet Payment	Not Applicable	Not Applicable	Not Applicable	Rs. 36.00	36.00	Catalyst trusteeship ltd	NIL

