



To,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalai Street, Mumbai — 400 001.

Date: January 31, 2023

Dear Sir/Madam,

Scrip Code: 957864, 957863, 959025

Subject: Statement of utilization of issue proceeds under Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations) and subsequent amendments thereof.

Pursuant to the Regulation 52(7) of SEBI LODR Regulations and subsequent amendments thereof, we hereby confirm that the proceeds of the Non-Convertible Securities issued by the Company and listed on the Stock Exchange has been used for the purpose for which these proceeds were raised as disclosed in the Information Memorandum/Shelf Disclosure Document of the issue. Further, during the quarter ended December 31, 2022 the Company has not raised any Non-convertible securities.

Pursuant to Regulation 52(7A) of SEBI LODR Regulations, there is no material deviation in the use of the proceeds of issue of Non-Convertible Securities from the objects stated in the Information Memorandum/Shelf Disclosure Document.

We request you to take the document on record.

Yours faithfully,

For Fincare Small Finance Bank Limited

Shefaly Kothari
Company Secretary & Compliance Officer

FINCARE SMALL FINANCE BANK LIMITED

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