

May 2, 2023

To,  
**BSE Limited**  
Department of Corporate  
Services Phiroze  
Jeejeebhoy Towers  
Dalai Street, Mumbai-400001

Respected Sir/Madam,

**Subject: Outcome of the Circular Resolution pursuant to Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) passed by Board of Directors of Fincare Small Finance Bank Limited (“the Bank”) on Monday, May 1, 2023.**

In terms of Regulation 51(2) read with Part B of Schedule III of Listing Regulations and other applicable provisions, if any, we would like to refer our letter dated April 29, 2023 intimating BSE Limited about approval of Draft Red Herring Prospectus for re-submission with Securities Exchange Board of India by Fincare Small Finance Bank Limited (‘the Bank’).

In continuation of the above, the Board of Directors of the Bank vide Circular resolution dated May 1, 2023 has approved the final amended and restated Draft Red Herring Prospectus to be resubmitted with Securities Exchange Board of India for the Initial Public Offering with minor modifications.

We request you to take the above information on record.

Thanking you,

Yours faithfully,  
***For Fincare Small Finance Bank Limited***

***Shefaly Kothari***  
***Company Secretary and Compliance Officer***

FINCARE SMALL FINANCE BANK LIMITED

Registered Office: 301-306, 3rd Floor, ABHIJEET -V, Opp. Mayor's Bungalow, Law Garden Road, Mithakhali Ahmedabad – 380006, Gujarat

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