

To,  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street Mumbai - 400 001  
Maharashtra, India

Date: April 29, 2023

**Scrip Code:** 957864, 957863, 959025

**Sub: Details of Non-Convertible Debentures issued by the Company**

**Ref.: (a)Chapter XIV of Operational Circular bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated on April 13, 2022) in respect of Centralized Database for corporate bonds/debentures**

Dear Sir/Madam,

With reference to the captioned subject and the Operational Circular bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated on April 13, 2022) in respect of the Centralized Database for corporate bonds/debentures, please find the required data/information as on March 31, 2023, enclosed as 'Annexure A'.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

*For Fincare Small Finance Bank Limited*

*Shefaly Kothari*  
*Company Secretary & Compliance Officer*

*Encl:As above*

**FINCARE SMALL FINANCE BANK LIMITED**

Registered Office: 301-306, 3rd Floor, ABHIJEET -V, Opp. Mayor's Bunglow, Law Garden Road, Mithakhali, Ahmedabad GJ 380006 IN  
Corporate Office: #835/39 5th Floor, Bren Mercury, Kaikondanahalli, Sarjapur Main Road, Bengaluru 560035 Karnataka

[www.fincarebank.com](http://www.fincarebank.com)

[Email: sfbcompsec@fincarebank.com](mailto:sfbcompsec@fincarebank.com) Tel: 080-42504444

CIN: U67120GJ1995PLC025373

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or ‘as and when’ basis (event based) –

**1. Listing Details:**

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE519Q08020*	15/03/2017	12/06/2017	2500	First issue	BSE Limited
2.	INE519Q08137	22/03/2018	20/04/2018	3800	First issue	BSE Limited
3.	INE519Q08145	20/03/2018	20/04/2018	3700	First issue	BSE Limited
4.	INE519Q08152	30/09/2019	16/10/2019	1000	First issue	BSE Limited

\* ISIN Extinguished on 07.12.2022

**2. A hyperlink of ‘Listing Notification by stock exchange’ [final approval] hyperlink (downloadable): BSE Limited**

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20180419-15>

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20191015-28>

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20170609-26>

**3. Details of record date:**

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1.	INE519Q08020	a. 14/05/2022 b. 14/08/2022 c. 14/11/2022	Interest Interest Interest+Redemption	a. 27/05/2022 b. 29/08/2022 c. 29/11/2022
2.	INE519Q08137	a. 07/09/2022 b. 07/03/2023	Interest Interest	a. 22/09/2022 b. 22/03/2023
3.	INE519Q08145	a. 05/09/2022 b. 05/03/2023	Interest Interest	a. 20/09/2022 b. 20/03/2023
4.	INE519Q08152	a. 15/09/2022 b. 15/03/2023	Interest Interest	a. 30/09/2022 b. 30/03/2023

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#### 4. Details of credit rating:

##### a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE519Q08020	Care Edge Ratings	CARE A	Stable	Reaffirmed	04-07-22	Verified	04-07-22
INE519Q08137	Care Edge Ratings	CARE A	Stable	Reaffirmed	04-07-22	Verified	04-07-22
INE519Q08145	Care Edge Ratings	CARE A	Stable	Reaffirmed	04-07-22	Verified	04-07-22
INE519Q08152	Care Edge Ratings	CARE A	Stable	Reaffirmed	04-07-22	Verified	04-07-22
INE519Q08137	India Ratings	IND A	Stable	Reaffirm	05-09-22	Verified	05-09-22
INE519Q08145	India Ratings	IND A	Stable	Reaffirm	05-09-22	Verified	05-09-22
INE519Q08152	ICRA	[ICRA]A	(Stable)	reaffirmed	14-06-22	Verified	14-06-22

##### b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE519Q08020	Care Edge Ratings	CARE A	Stable	Reaffirmed	06-08-21	Verified	06-08-21
INE519Q08137	Care Edge Ratings	CARE A	Stable	Reaffirmed	06-08-21	Verified	06-08-21
INE519Q08145	Care Edge Ratings	CARE A	Stable	Reaffirmed	06-08-21	Verified	06-08-21
INE519Q08020	India Ratings	IND A	Stable	Upgrade	07-09-21	Verified	07-09-21
INE519Q08137	India Ratings	IND A	Stable	Upgrade	07-09-21	Verified	07-09-21
INE519Q08145	India Ratings	IND A	Stable	Upgrade	07-09-21	Verified	07-09-21
INE519Q08152	ICRA	[ICRA]A	(Stable)	reaffirmed	26-07-21	Verified	26-07-21

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## 5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments:

(i) (All amounts in INR)

S No.	Particulars	Details (Interest Due on 29/05/2022)	Details (Interest Due on 29/08/2022)	Details (Principal+ Interest Due on 29/11/2022)
1.	ISIN	INE519Q08020	INE519Q08020	INE519Q08020
2.	Issue size	25,00,00,000	25,00,00,000	25,00,00,000
3.	Interest Amount to be paid on due date	77,67,123	79,39,726	79,39,726
4.	Frequency - quarterly/ monthly	Quarterly	Quarterly	Quarterly
5.	Change in frequency of payment (if any)	No	No	No
6.	Details of such change	Not Applicable	Not Applicable	Not Applicable
7.	Interest payment record date	14/05/2022	14/08/2022	14/11/2022
8.	Due date for interest payment (DD/MM/YYYY)	29/05/2022	29/08/2022	29/11/2022
9.	Actual date for interest payment (DD/MM/YYYY)	27/05/2022	29/08/2022	29/11/2022
10.	Amount of interest paid	77,67,123	79,39,726	79,39,726
11.	Date of last interest payment	27/05/2022	29/08/2022	29/11/2022
12.	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable	Not Applicable

(ii) (All amounts in INR)

S No.	Particulars	Details (Interest Due on 20/09/2022)	Details (Interest Due on 20/03/2023)
1.	ISIN	INE519Q08145	INE519Q08145
2.	Issue size	37,00,00,000	37,00,00,000
3.	Interest Amount to be paid on due date	2,10,76,822	2,07,33,178
4.	Frequency - quarterly/ monthly	Half yearly	Half yearly
5.	Change in frequency of payment (if any)	Nil	Nil
6.	Details of such change	Nil	Nil
7.	Interest payment record date	05/09/2022	05/03/2023
8.	Due date for interest payment (DD/MM/YYYY)	20/09/2022	20/03/2023
9.	Actual date for interest payment (DD/MM/YYYY)	20/09/2022	20/03/2023
10.	Amount of interest paid	2,10,76,822	2,07,33,178
11.	Date of last interest payment	20/09/2022	20/03/2023
12.	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable

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(iii) (All amounts in INR)

S No.	Particulars	Details (Interest Due on 22/09/2022)	Details (Interest Due on 22/03/2023)
1.	ISIN	INE519Q08137	INE519Q08137
2.	Issue size	38,00,00,000	38,00,00,000
3.	Interest Amount to be paid on due date	2,16,46,466	2,12,93,534
4.	Frequency - quarterly/ monthly	Half yearly	Half yearly
5.	Change in frequency of payment (if any)	No	No
6.	Details of such change	Not Applicable	Not Applicable
7.	Interest payment record date	07/09/2022	07/03/2023
8.	Due date for interest payment (DD/MM/YYYY)	22/09/2022	22/03/2023
9.	Actual date for interest payment (DD/MM/YYYY)	22/09/2022	22/03/2023
10.	Amount of interest paid	2,16,46,466	2,12,93,534
11.	Date of last interest payment	22/09/2022	22/03/2023
12.	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable

(iv) (All amounts in INR)

S No.	Particulars	Details (Interest Due on 30/09/2022)	Details (Interest Due on 30/03/2023)
1.	ISIN	INE519Q08152	INE519Q08152
2.	Issue size	100,00,00,000	100,00,00,000
3.	Interest Amount to be paid on due date	6,48,78,904	6,38,21,095
4.	Frequency - quarterly/ monthly	Half yearly	Half yearly
5.	Change in frequency of payment (if any)	No	No
6.	Details of such change	Not Applicable	Not Applicable
7.	Interest payment record date	15/09/2022	15/03/2023
8.	Due date for interest payment (DD/MM/YYYY)	30/09/2022	30/03/2023
9.	Actual date for interest payment (DD/MM/YYYY)	30/09/2022	30/03/2023
10.	Amount of interest paid	6,48,78,904	6,38,21,096
11.	Date of last interest payment	30/09/2022	30/03/2023
12.	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable

**c) Details of redemption payments:**

S No.	Particulars	Details
1.	ISIN	INE519Q08020
2.	Type of redemption (full/ partial)	Full
3.	If partial redemption, then	Not applicable
	a. By face value redemption	-
	b. By quantity redemption	-
4.	If redemption is based on quantity, specify, whether on:	Lot Basis

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	a. Lot basis b. Pro-rata basis	
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6.	Redemption date due to put option (if any)	Not applicable
7.	Redemption date due to call option (if any)	Not applicable
8.	Quantity redeemed (no. of NCDs)	2500
9.	Due date for redemption/ <del>maturity</del>	31/12/2022
10.	Actual date for redemption (DD/MM/YYYY)	07/12/2022
11.	Amount redeemed	25,00,00,000
12.	Outstanding amount (Rs.)	Nil
13.	Date of last Interest payment	29/11/2022 (Interest + Principal payment)

**6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:**

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Nil						

*For Fincare Small Finance Bank Limited*

*Shefaly Kothari  
Company Secretary & Compliance Officer*

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