

To,
BSE Limited
1st Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001

Date: April 25, 2023

Scrip Code: 957864, 957863, 959025

Dear Madam, Sir(s),

Sub: Certificates under Regulation 61(4) read with Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please find enclosed certificate dated April 21, 2023 for the financial year ended March 31, 2023, from Mr. Parikh Dave & Associates, Practicing Company Secretaries.

These certificate have been issued in terms of Regulation 40(9) read with Regulation 61(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records.

Yours faithfully,

For Fincare Small Finance Bank Limited

Shefaly Kothari
(Company Secretary & Compliance Officer)

FINCARE SMALL FINANCE BANK LIMITED

Registered Office: 301-306, 3rd Floor, ABHIJEET -V, Opp. Mayor's Bungalow, Law Garden Road, Mithakhali Ahmedabad – 380006.

Head Office: #835/39 5th Floor, Bren Mercury, Kaikondanahalli, Sarjapur Main Road, Bengaluru-560035, Karnataka

Website: www.fincarebank.com Email: sfbcompsec@fincarebank.com Tel: 080-42504444

CIN: U67120GJ1995PLC025373

A PEER REVIEWED FIRM

PARIKH DAVE & ASSOCIATES
COMPANY SECRETARIES

5-D, 5th Floor, Vardan Exclusive, Next to Vimal House,
Nr. Stadium Petrol Pump, Navrangpura, Ahmedabad – 380 014.
+91-79-2640 5454, 2640 1122, info@parikhdave.com
www.parikhdave.com

C E R T I F I C A T E

We have examined relevant documents produced before us relating to Non-Convertible Debentures of **FINCARE SMALL FINANCE BANK LIMITED (“Bank”)** having its Registered Office at 301-306, 3rd Floor, ABHIJEET -V, Opp. Mayor's Bunglow, Law Garden Road, Mithakhali, Ahmedabad 380006, Gujarat, India maintained by M/s. KFIN Technologies Limited, Registrar & Transfer Agent (RTA) pertaining to the period from 1st April, 2022 to 31st March, 2023 for the purpose of issuing certificate as per Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Uniform Listing Agreement entered by the Bank with BSE Limited (BSE) and based on the information and explanation provided by the Bank and RTA, we hereby certify that:

- The Bank has issued 3700 11.30% Rated, Redeemable, Unsecured, Subordinated, Non-Convertible Debentures (Tier II) of Rs. 37,00,00,000/-, 3800 11.30% Rated, Redeemable, Unsecured, Subordinated, Non-Convertible Debentures (Tier II) of Rs. 38,00,00,000/- and 1000 12.87% Rated, Redeemable, Subordinated, Unsecured, Lower Tier - II bonds in the form of Non - Convertible Debentures of Rs. 1,00,00,00,000/- in dematerialised mode.
- Further, there were no requests received by the Bank for transfer, subdivision, consolidation, renewal, name deletion, exchange or endorsement of calls during the aforesaid period.

**FOR PARIKH DAVE & ASSOCIATES
COMPANY SECRETARIES**

UMESH
GOVINDPRASA
D PARIKH

Digitally signed by
UMESH GOVINDPRASAD
PARIKH
Date: 2023.04.21 17:54:40
+05'30'

**UMESH G. PARIKH
PRACTICING COMPANY SECRETARY
PARTNER**

**ICSI Unique Code No.: P2006GJ009900
Peer review Certificate No.: 796/2020
FCS No.: 4152 C. P. No.: 2413
UDIN: F004152E000166921**

Place: Ahmedabad
Date: April 21, 2023