



To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalai Street, Mumbai — 400 001.

Date: April 24, 2023

Respected Sir/Madam,

**Scrip Code: 957864, 957863, 959025**

**Subject: Statement of utilization of issue proceeds under Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations) and subsequent amendments thereof**

Pursuant to Regulation 52(7) of SEBI LODR Regulations and subsequent amendments thereof, if any, we hereby confirm that the issue proceeds of the Non-Convertible Debt Securities issued by 'Fincare Small Finance Bank Ltd' (Company/ Bank) and listed on the Stock Exchange has been used for the purpose for which these proceeds were raised as disclosed in the Information Memorandum/Shelf Disclosure Document of the issue. Further, during the quarter ended March 31, 2023, the Bank has not raised any Non-convertible securities.

Pursuant to Regulation 52(7A) of SEBI LODR Regulations, there is no material deviation in the use of the said proceeds of issue of Non-Convertible Securities from the objects stated in the Information Memorandum/Shelf Disclosure Document of the issue.

We request you to take the same on record.

Thanking you,

Yours faithfully,

**For Fincare Small Finance Bank Limited**

**Shefaly Kothari**  
**Company Secretary & Compliance Officer**

FINCARE SMALL FINANCE BANK LIMITED

Registered Office: 301-306, 3rd Floor, ABHIJEET -V, Opp. Mayor's Bunglow, Law Garden Road, Mithakhali, Ahmedabad-380006, Gujarat

Corporate Office: #835/39 5th Floor, Bren Mercury, Kaikondanahalli, Sarjapur Main Road, Bengaluru 560035, Karnataka  
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CIN: U67120GJ1995PLC025373